



I/We wish to share my planned gift intentions and be recognized with membership in 1897 Legacy Society to assure the future of Neighborhood House.

Name(s) _____

Address _____

City _____ State _____ Zip _____

Phone _____

Email _____

I/We have provided for the future of Neighborhood House in the following manner:

- Bequest through will or trust
- Bequest of retirement plan assets
- Gift of life insurance
- Other _____

Attached is a copy of the page or paragraph from the will or trust bequest, beneficiary designation form for life insurance, or retirement plan that describes my gift provision. (optional)

The estimated current dollar value of my gift is \$ _____

OR _____ % of my will which is currently valued at _____.*

*Neighborhood House understands this exact amount will fluctuate. Knowing the approximate amount of the gift helps with planning purposes.

(All financial information will remain confidential)



Professional Advisors/Personal Representatives (if applicable)

Name _____

Firm _____

Address _____ Telephone _____

City _____ State _____ Zip Code _____

Donor Signature*

Date*

Donor Signature

Date

Please list my/our name(s) for the 1897 Legacy Society in the following manner:

I/we would prefer to be listed as anonymous member(s) of the 1897 Legacy Society.

Please return this form to:
Neighborhood House
Attn: Mackenzie Romenesko
179 Robie Street East
St. Paul, MN 55107

OR email the completed form to: mromenesko@neighb.org

Thank you for sharing your planned gift intentions with Neighborhood House to help secure its future. A copy of this form will be sent to you for your records.

Welcome to the 1897 Legacy Society!